

WAKONDA SCHOOL DISTRICT 13-2  
CLAY COUNTY, SOUTH DAKOTA  
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2005

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Wakonda School District 13-2.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2005
3. Date of issue: March 15, 2005
4. Purpose of issue: The proceeds of this refunding issue combined with interest earnings in the escrow account will be used for the purpose of providing for interest on these Refunding Certificates (Series 2005) from March 15, 2005 to and including July 1, 2006, and principal in the amount of \$975,000 of Certificates dated July 1, 2001, the "Refunded Certificates" to be redeemed on July 1, 2006.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,010,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates, Series 2005 is true and correct on this 15<sup>th</sup> day of March 2005.

By: Carol Mayer  
Its: Business Manager

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MAR 24 2005  
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# BOND DEBT SERVICE

Wakonda School District No. 13-2  
Clay County, South Dakota  
Limited Tax General Obligation Refunding Certificates, Ser. 2005  
(Crossover Refunding of Series 2001)  
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
03/15/2005					
01/01/2006			31,160.10	31,160.10	
07/01/2006			19,611.25	19,611.25	50,771.35
01/01/2007			19,611.25	19,611.25	
07/01/2007	50,000	3.450%	19,611.25	69,611.25	89,222.50
01/01/2008			18,748.75	18,748.75	
07/01/2008	50,000	3.450%	18,748.75	68,748.75	87,497.50
01/01/2009			17,886.25	17,886.25	
07/01/2009	55,000	3.450%	17,886.25	72,886.25	90,772.50
01/01/2010			16,937.50	16,937.50	
07/01/2010	55,000	3.450%	16,937.50	71,937.50	88,875.00
01/01/2011			15,988.75	15,988.75	
07/01/2011	60,000	3.450%	15,988.75	75,988.75	91,977.50
01/01/2012			14,953.75	14,953.75	
07/01/2012	60,000	3.450%	14,953.75	74,953.75	89,907.50
01/01/2013			13,918.75	13,918.75	
07/01/2013	65,000	3.450%	13,918.75	78,918.75	92,837.50
01/01/2014			12,797.50	12,797.50	
07/01/2014	70,000	3.900%	12,797.50	82,797.50	95,595.00
01/01/2015			11,432.50	11,432.50	
07/01/2015	70,000	4.000%	11,432.50	81,432.50	92,865.00
01/01/2016			10,032.50	10,032.50	
07/01/2016	70,000	4.000%	10,032.50	80,032.50	90,065.00
01/01/2017			8,632.50	8,632.50	
07/01/2017	75,000	4.100%	8,632.50	83,632.50	92,265.00
01/01/2018			7,095.00	7,095.00	
07/01/2018	80,000	4.300%	7,095.00	87,095.00	94,190.00
01/01/2019			5,375.00	5,375.00	
07/01/2019	85,000	4.300%	5,375.00	90,375.00	95,750.00
01/01/2020			3,547.50	3,547.50	
07/01/2020	80,000	4.300%	3,547.50	83,547.50	87,095.00
01/01/2021			1,827.50	1,827.50	
07/01/2021	85,000	4.300%	1,827.50	86,827.50	88,655.00
	1,010,000		408,341.35	1,418,341.35	1,418,341.35